

INTEGRATED FINANCIAL, INSURANCE & BUSINESS SOLUTIONS

FOR CORPORATES, SMEs, NGOs & PROFESSIONAL ORGANISATIONS

Your organisation's financial health, compliance, and growth — managed under one trusted roof.

DOES YOUR ORGANISATION FACE ANY OF THESE CHALLENGES?

COMPLIANCE RISK

SHIF, NSSF, WIBA, KRA penalties or gaps in mandatory covers putting your organisation at legal risk?

STAFF WELFARE

Struggling to attract and retain talent due to weak employee benefits, health or life cover packages?

FINANCIAL LITERACY

Employees struggling with personal finances, causing reduced productivity and absenteeism?

If any of these resonate, Comely Global has the integrated solution your organisation needs.

WHO WE ARE

Comely Global Consulting Ltd and Comely Global Insurance Agency Ltd are Kenya-based professional services firms offering integrated financial, insurance, and business solutions. Led by Simon Muchiri — CPA-K, MBA (Finance), former Regional Financial Controller (Sanofi-Aventis, 19 African countries) and former CFO (The Karen Hospital) — we bring 20+ years of senior corporate finance leadership and deep Kenya-specific regulatory expertise to every client engagement.

We are not a call centre. We are your trusted, long-term financial and insurance partner.

SOLUTIONS WE DELIVER TO ORGANISATIONS

1. Financial Literacy Training for Your Team

Your employees' financial stress is your organisation's productivity problem. We deliver practical, jargon-free financial literacy training that transforms how your staff think about money, debt, savings, and planning.

- Corporate in-person workshops & group training sessions
- Digital Plug & Play Financial Literacy Learning modules
- Self-paced study through Simon's book "The Roadmap To Build Wealth and Secure Your Future."
- Topics: Net worth, cash flow, debt elimination, savings, investment, insurance, retirement, estate planning

Outcome: Financially empowered staff with improved discipline, reduced financial stress, and better decision-making.

2. Health Insurance for Your Organisation

Medical emergencies are the leading cause of financial crisis in Kenya. We structure the right cover for your team.

- SME & corporate medical schemes (inpatient, outpatient, maternity, chronic, dental, optical etc.)
- Post-Retirement Medical Fund (PRMF) setup for staff transition
- Senior executive transition medical plans
- SHIF compliance advisory (mandatory for all employees — penalties for non-compliant employers)

Compliance Alert: SHIF contributions are mandatory for every working Kenyan. Non-compliant employers face denied access to benefits, higher costs, and legal penalties.

3. Group Life & Employee Benefits Insurance

Protect your people. Protect your organisation. Attract and retain the talent that drives your results.

- Group Life Insurance (GLI) — mandatory in many sectors and CBAs
- Group Personal Accident (GPA) cover for staff
- Work Injury Benefits Act (WIBA) cover — mandatory for all employers
- Disability & critical illness cover
- Beneficiary alignment planning & annual policy review

Compliance Alert: Operating without WIBA or GLI (where required) risks lawsuits, fines, imprisonment, and catastrophic financial loss.

4. Business Insurance

Comprehensive commercial covers tailored to your sector and risk profile.

- Fire, burglary & money insurance
- Professional Indemnity (PI) for professional services firms
- Employer's Liability cover
- Medical malpractice (healthcare providers)
- Contractors All Risk (CAR) for construction & engineering
- Marine cargo insurance for importers/exporters
- Cyber insurance for SMEs and digital businesses
- Agriculture insurance: livestock, crop, farm machinery

5. Retirement Planning & Pension Compliance

Ensure your organisation is NSSF- compliant and your staff are on a structured path to a dignified retirement.

- NSSF Tier I & Tier II (contracting out) compliance advisory (mandatory for all employers)
- Personal Retirement Scheme (PRS) setup and enrolment
- Job change retirement fund transfers to PRS
- Annuity & Income Drawdown planning for retiring staff
- QROPS: Qualified Registered Overseas Pension Scheme transfers (UK to Kenya)

Compliance Alert: Non-compliance with the NSSF Act invites fines and prosecution. Let us ensure your organisation is fully covered.

6. Financial Management Consultancy

In collaboration with Hirus & Associates, we provide complete business financial management services.

- Bookkeeping & financial accounting
- Tax compliance & KRA filings
- Payroll & statutory deductions management
- Cash flow & management accounting
- Audits & annual returns
- Annual company returns filing (Sheria House)
- Business registration & closure services

Compliance Alert: KRA tax filing and submission of annual returns are statutory obligations. Non-compliance attracts penalties, interest, and damaged reputation.

7. Entrepreneurship Training (ILO–SIYB) for SMEs & Cooperatives

We are certified trainers of the internationally recognised ILO – Start and Improve Your Business (SIYB) programme.

- GYB — Generate Your Business Idea: idea validation & market fit
- SYB — Start Your Business: bankable business plans & formalisation
- IYB — Improve Your Business: operations, costing, stock control, HR, marketing
- EYB — Expand Your Business: strategic growth, quality, processes & funding

THE CLIENT JOURNEY WITH US

1. ENGAGE Book a free 20-min discovery call	2. ASSESS We audit your current gaps & needs	3. PLAN Tailored integrated solution built for you	4. IMPLEMENT We execute, enrol, train & advise	5. REVIEW Annual reviews & evolving solutions
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WHY ORGANISATIONS CHOOSE US

SIMON MUCHIRI — YOUR LEAD CONSULTANT

20+ Years Senior Corporate Finance Leadership

- Former Regional Financial Controller — Sanofi-Aventis (19 African Countries)
- Former Chief Finance Officer — The Karen Hospital
- Independent Internal Audit Consultant — National Youth Service
- Ministerial Board Audit Committee Member — Ministry of Water
- World Bank & UNDP Project Consultant

Qualifications:

- MBA (Finance) — University of Nairobi
- CPA-K — ICPAK Member in Good Standing
- Licensed Insurance Agent
- Certified ILO/SIYB Trainer of Entrepreneurs
- Author: “The Roadmap To Build Wealth and Secure Your Future”

OUR ORGANISATIONAL ADVANTAGE

✓ Independent & Provider-Neutral

We match you with the best insurers and products — no hidden commissions driving our advice.

✓ End-to-End: One Trusted Partner

From financial literacy training to insurance placement, retirement planning to tax compliance — all under one roof.

✓ Kenya-Specific Expertise

Deep knowledge of Kenya’s regulatory environment: SHIF, NSSF, WIBA, KRA, IRA, RBA.

✓ Claims Support & Advocacy

We stand with you at claims stage — minimising delays, denials, and disputes.

✓ Annual Reviews

Your needs evolve. Your solutions should too. We conduct structured annual reviews across all service areas.

WHO WE SERVE

CORPORATES & NGOS Staff financial wellness programmes, group benefits, health & life	SMEs & ENTREPRENEURS Business insurance, tax & bookkeeping, entrepreneurship	SACCOs, CHAMAS & COOPERATIVES
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schemes, compliance, and pension management.

training, employee benefits, and business financial planning.

Financial literacy training, investment advisory, insurance solutions, and business development support.

READY TO PROTECT AND GROW YOUR ORGANISATION?

Book a FREE 30-minute organisational discovery session.

We'll map your compliance gaps, employee benefit needs, and financial management priorities — at no cost.

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Comely Global Consulting Ltd | Comely Global Insurance Agency Ltd
Building Wealth • Protecting Your Future • Growing Your Business